

THE YOUNG INVESTMENT BANKER SUMMER EXPERIENCE 2024



Join us for the ultimate work experience in investment banking this summer in London.

Over the course of 2 weeks, students will step into the shoes of a banker through a range of immersive career simulations and exclusive professional site visits. This is a unique opportunity to work alongside finance professionals, gain hands-on experience to boost university and job applications and experience life on-campus at a world-renowned university, University College London.

AGES 15-18

LOCATION London, UCL Campus

LENGTH 1 week or 2 weeks

START DATES 8th July, 29th July, 19th August





PROGRAMME HIGHLIGHTS

 Undertake a state of the art asset ma designed by leading investment b

Complete a crash course in adva London Acaden

Visit skyscrapers that have defined Canada S

Understand how to break into inves and internships you need and con

Training from top professionals in opportunity to network wit

Gain a personalised certificate of atte letter to boost university

"We were able to take the strategies we learned in the programme and put them to use in real-world scenarios, which was not only fun but valuable because InvestIN embraced the idea that applying what you have learned is the best way to learn it."

Student, the Young Investment Banker Summer Experience 2022



nagement simulation on software anking recruitment companies	
nced trading strategies at the o	
l London's skyline including One Square	
tment banking, the spring weeks nplete an IB assessment centre	
finance as well as an exclusive th traders and financiers	
endance and an industry reference and job applications.	

"It was an incredible experience and my child thoroughly enjoyed learning about the financial industry from experienced professionals - he came home every day ecstatic with what he had done and excited for the next!"

Parent, the Young Investment Banker Summer Experience 2023

SAMPLE TIMETABLE

Exact start and end times of each day will vary. Students will receive their personalised **WEEKEND - NON-RESIDENTIAL** timetables with specific locations and venues closer to the programme start date.

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		WEEK 1						WEEKEND - RESIDENTIAL	
	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday	
07:30 - 09:30					Breakfast				
10:00-10:30				Travel to venue			1-week residential students check out		
10:30-13:00	Residential students arrive	Enter the Summer Experience Programme welcome & networking with peers	The World of Sales and Trading How trading works, turning large profits	The World of Corporate Finance Valuation, scaling companies	Bulge and Boutique Banking Compare different styles of banks	Breaking into Banking Spring weeks, internships and building your application	Break (Free time)	Break (Free time)	
13:00-14:00	and check-in			Lunch Break			Lunch	Break	
14:00 - 17:00		The World of Investment Banking Introduction to two key life paths	The Trading Game Intermediate trading analysis, peer competition	Mergers & Acquisitions Manage a dynamic M&A deal	You Become the Trader Competition on state of the art trading platform	Asset Management Simulation used in top investment banks	London walking tour	Sports day & scavenger hunt at central London park	
17:00-17:30			Trav	el to accommod	ation				
17:30-19:30				Dinner 8	& Break				
19:30-22:00				Evening A	Activities				
23:00									
23:00				Lights	s Out				
							WEEKEND Saturday	Sunday	
Progr	amme content					10:30-13:00	Leadership, teamwork & strategy workshop	Psychometric testing & personality profiling	
<u> </u>	ium benefits					13:00-14:00	Lunch	Break	
Reside	ential package					14:00-17:00	Immersive team strategy game	LinkedIn & CV-writing masterclass with professional headshots	
						17:00-18:30	Networking reception & keynote speeches from successful leaders		
				WEEK 2					
		Monday	Tuesday	Wednesday	Thursday	Friday	Saturday		
	07:30 - 09:30			Bre	akfast				
	10:00-10:30			Travel	to venue				
	10:30-13:00	Negotiation Skills masterclass to help on the trading floor	London Academy of Trading Crash course in advanced trading techniques	Exit Strategies: Private Equity Prepare a fast growing company for sale	The World of Fintech Introduction to financial technology	Assessment Centre Assessed activity with IB recruiters and written feedback			
	13:00-14:00			Lunch Break					
	14:00 - 17:00	Networking Meet with top professionals from different areas of finance	Financial Failures SVB and mega mergers	ESC Ethics in finance, build an ESG portfolio	Fintech Forum Present your fintech project to experts	Graduation Ceremony Closing speeches & certificates	Residential students check-out & depart		
	17:00-17:30		Travel to accommodation						
	17:30-19:30			Dinner & Break					
	19:30-22:00 Evening Activities 23:00 Lights Out								
				17:30-21:00	Premium Activity: Gala dinner with professionals on the River Thames				

DATES & FEES

INTAKE	ACCOMMODATION CHECK-IN DATE	PROGRAMME START DATE	WEEK 1 PROGRAMME END DATE	WEEK 1 ACCOMMODATION CHECK-OUT DATE	WEEK 2 PROGRAMME END DATE	WEEK 2 ACCOMMODATION CHECK-OUT DATE
Intake 1	Sunday	Monday	Friday	Saturday	Friday	Saturday
	07/07/24	08/07/24	12/07/24	13/07/24	19/07/24	20/07/24
Intake 2	Sunday	Monday	Friday	Saturday	Friday	Saturday
	28/07/24	29/07/24	02/08/24	03/08/24	09/08/24	10/08/24
Intake 3 Sunday		Monday	Friday	Saturday	Friday	Saturday
18/08/24		19/08/24	23/08/24	24/08/24	30/08/24	31/08/24

SUMMER EXPERIENCE LENGTH	PROGRAMME FEE	RESIDENTIAL PACKAGE FEE	TOTAL PACKAGE FEE	AIRPORT TRANSFER ADDITIONAL FEE	
1 Week	£1,950	£1,200	£3,150		
2 Week	£2,950	£2,600	£5,550	£300 return	
2-Week Premium	£3,950	£2,600	£6,550		



WHAT'S INCLUDED IN A SUMMER EXPERIENCE?

All Summer Experience fees include:

- Career experiences alongside industry professionals:
 - 1-Week programme | 25 hours
 - 2-Week programme | 50 hours
 - 2-Week Premium programme | 65 hours
- Personalised online agenda and timetable
- Programme materials, equipment and resources
- Exclusive visits to professional venues
- Experience days at London sites
- Coach travel to and from programme venues outside of London Zone 3 (departing from Bloomsbury)
- Programme assessment and personalised certificate
- Branded bag, notebook & pen
- Graduation ceremony (2-Week students only)
- Industry reference letter (2-Week students only)
- Safeguarding & pastoral care
- 12 months' free access to AmbitionX



WHAT'S INCLUDED IN A 2-WEEK PREMIUM SUMMER EXPERIENCE?

Our Premium Summer Experience fees include 15 additional hours of experience with professionals, plus a professional development portfolio to kickstart your future career:

- A professional development portfolio, containing:
- An expertly crafted CV and LinkedIn profile
- Professional headshots
- Psychometric testing and a personality profile
 outlining skills, development areas & motivations
- A bespoke feedback report on performance in the team challenge
- Skills toolkit & resource pack
- Private networking reception & keynote speeches with successful leaders
- Private Gala dinner on the River Thames with industry professionals

RESIDENTIAL PACKAGE FEES

 Private rooms in university halls of residence

 I-Week programme | 6 nights
 2-Week programme | 13 nights

 3 meals a day

 Breakfast & dinner served at the accommodation canteen Lunch vouchers to spend at Waitrose supermarkets Snacks & fruit

 All travel to and from programme venues

- Evening & weekend social activities
- 24/7 Safeguarding & pastoral care

HOW TO BOOK

Registering for an InvestIN programme is a simple and straightforward process.

Complete the enrolment form

linked <u>here.</u>

Supply all the requested information and click 'submit'.

2 You will then receive an invoice for

payment.

Pay in full or for our Summer Experiences, you can secure your place by paying a holding deposit of £950.

You will promptly receive a programme confirmation email from us.

If you have paid via deposit, the outstanding fees must be paid by 31st March 2024. Alternatively, you can contact us to receive an invoice. You will be invited to complete a pre-arrival form ahead of the programme start date. This is so we can gather important information for your time with us, such as medical information, travel details and visa requirements.

www.investin.org

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There is no official deadline to book, but places are highly limited and are allocated on a firstcome, first-served basis. Secure your place by visiting our website www.investin.org today or contact our expert admissions team at info@investin.org or via + 44 (0) 203 488 5089.

ENROLMENT REQUIREMENTS

Subject Knowledge

Students do not require any prior industry knowledge or experience in order to attend an InvestIN programme. Our programmes are suited for students who are enthusiastic and passionate about their chosen career, whilst our professionals are here to coach students on everything they need to know!

Language Proficiency

Our programmes are delivered entirely in English and we require a minimum CEFR level of B2 (upperintermediate) in order to attend.

Visas

Students who require a visa to enter the UK should obtain a Standard Visitor Visa (the same that is used by tourists) for "study at an accredited institution". We can issue letters in support of visa applications once a student has registered for a place on a programme.

