

THE FUTURE INVESTMENT BANKER SUMMER EXPERIENCE 2024

London | UCL Campus

Ages 12-14

Join us for the ultimate work experience in investment banking this summer in London.

Over the course of 2 weeks, students will step into the shoes of a banker through a range of immersive career simulations. This is a unique opportunity to work alongside top investment bankers, gain hands-on experience and experience life on-campus at a world-renowned university, University College London.

AGES 12-14

LOCATION London, UCL Campus

LENGTH 1 week or 2 weeks

START DATE 12th August





PROGRAMME HIGHLIGHTS

_ Take part in a state of the art trad found skills t

> Build and manage your own watch it

Visit one of the world's best universibuildings in London'

Extensive career coaching on brea finance, as well as assessed activiti

Meet with top professionals from use their knowledge to

Gain a personalised certificate of atte letter to boost university

"My highlight was learning about hedegfunds - I learnt new ways to analyse stocks which I could then apply to trading. It was really useful to meet different professionals and expand my knowledge of the industry."

Student, the Future Investment Banker Summer Experience 2022

ing simulation to put your new out to the test	
portfolio from scratch and o grow	
sities: UCL as well as some iconic 's financial district	
eking into trading and corporate es to support your development	
a number of financial roles and help build your career	
endance and an industry reference and job applications.	

"I loved being able to participate in real-life simulations of trading and getting to experience what it's like to work as a team."

Student, the Future Investment Banker Summer Experience 2023

SAMPLE TIMETABLE

Exact start and end times of each day will vary. Students will receive their personalised timetables with specific locations and venues closer to the programme start date.

							WEEKEND - NO	ON-RESIDENTIAL	
			BREAK - No programmes						
	WEEK 1							WEEKEND - RESIDENTIAL	
	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday	
07:30 - 09:30		Breakfast							
10:00-10:30	Residential students arrive and check-in	Travel to venue					1-week residential students check out		
10:30-13:00		Enter the Summer Experience Programme welcome & networking with peers	The World of Sales and Trading Introduction to Sales and Trading, InvestIN's trading competition	The World of Corporate Finance Introduction to corporate finance	Boutique V Bulge Discovering the different types of bank and which one suits you	Key Skills for Banking Communication, negotiation, presenting, analytical thinking	Break (Free time)	Break (Free time)	
13:00-14:00		Lunch Break							
14:00 - 17:00		The World of Investment BankingBuilding your own bank and learning to pitch	Equity Portfolios Build and manage your own portfolios	Valuation Valuing companies and preparing for M&As	Public Speaking Public speaking coaching and speed pitching with feedback	Trading Simulation State of the art trading simulation in small groups	London walking tour	Sports day & scavenger hunt at central London park	
17:00-17:30		Travel to accommodation							
17:30-19:30		Dinner & Break							
19:30-22:00	Evening Activities								
23:00	Lights Out								

Programme Highlights

Programme content

Resider

package			WEEK 2			
1	Monday	Tuesday	Wednesday	Thursday	Friday	
07:30 - 09:30						
10:00-10:30						
10:30-13:00	Navigating Financial Crashes When banking breaks down, preparing for financial meltdown	Building your own Portfolio Build and manage an equity portfolio from scratch	Escape Rooms Solve banking and mathematical puzzles to beat the escape room against the clock!	Career Coaching Understand the steps to break into investment banking, practise interviews and look at the UCAS process	Enter the Assessment Centre Take part in a challenging team game and receive written teedback on your performance	
13:00-14:00						
14:00 - 17:00	Continued	Continued	Continued	Networking Meet with top traders, financiers and aspiring bankers	Graduation Ceremony Closing speeches & certificates	Residential students check-out & depart
17:00-17:30						
17:30-19:30						
19:30-22:00						
23:00						



DATES & FEES

ACCOMMODATION CHECK-IN DATE			WEEK 1 PROGRAMME END DATE		WEEK 1 ACCOMMODATION CHECK-OUT DATE	WEEK 2 PROGRAMME END DATE	WEEK 2 ACCOMMODATION CHECK-OUT DATE	
Sunday Mon 11/08/24 12/08			Friday 16/08/24		Saturday 17/08/24	Friday 23/08/24	Saturday 24/08/24	
SUMMER EXPERIENCE LENGTH		PR			RESIDENTIAL PACKAGE FEE	TOTAL PACKAGE FEE	AIRPORT TRANSFER ADDITIONAL FEE	
1 Week		:	£1,950		£1,200	£3,150	6700 roturn	
2 Week		£2,950			£2,600	£5,550	£300 return	



WHAT'S INCLUDED IN A SUMMER EXPERIENCE?

All Summer Experience fees include:

- Career experiences alongside industry professionals:
 - 1-Week programme | 25 hours
 - 2-Week programme | 50 hours
- Personalised online agenda and timetable
- Programme materials, equipment and resources
- Exclusive visits to professional venues
- Experience days at London sites
- Coach travel to and from programme venues outside of London Zone 3 (departing from Bloomsbury)
- Programme assessment and personalised certificate
- Branded bag, notebook & pen
- Graduation ceremony (2-Week students only)
- Industry reference letter (2-Week students only)
- Safeguarding & pastoral care
- 12 months' free access to AmbitionX

RESIDENTIAL PACKAGE FEES

- Private rooms in university halls of residence
 1-Week programme | 6 nights
 2-Week programme | 13 nights
- 3 meals a day Breakfast & dinner served at the accommodation canteen Lunch vouchers to spend at Waitrose supermarkets Snacks & fruit
- All travel to and from programme venues
- Evening & weekend social activities
- 24/7 Safeguarding & pastoral care



HOW TO BOOK

Registering for an InvestIN programme is a simple and straightforward process.

Complete the enrolment form

linked <u>here.</u>

Supply all the requested information and click 'submit'.

2 You will then receive an invoice for

payment.

Pay in full or for our Summer Experiences, you can secure your place by paying a holding deposit of £950.

You will promptly receive a programme confirmation email from us.

If you have paid via deposit, the outstanding fees must be paid by 31st March 2024. Alternatively, you can contact us to receive an invoice. You will be invited to complete a pre-arrival form ahead of the programme start date. This is so we can gather important information for your time with us, such as medical information, travel details and visa requirements.

www.investin.org

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There is no official deadline to book, but places are highly limited and are allocated on a firstcome, first-served basis. Secure your place by visiting our website www.investin.org today or contact our expert admissions team at info@investin.org or via + 44 (0) 203 488 5089.

ENROLMENT REQUIREMENTS

Subject Knowledge

Students do not require any prior industry knowledge or experience in order to attend an InvestIN programme. Our programmes are suited for students who are enthusiastic and passionate about their chosen career, whilst our professionals are here to coach students on everything they need to know!

Language Proficiency

Our programmes are delivered entirely in English and we require a minimum CEFR level of B2 (upperintermediate) in order to attend.

Visas

Students who require a visa to enter the UK should obtain a Standard Visitor Visa (the same that is used by tourists) for "study at an accredited institution". We can issue letters in support of visa applications once a student has registered for a place on a programme.

